

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	THE AGENCY GROUP AUSTRALIA LIMITED
ABN	118 913 232

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mitchell Atkins
Date of last notice	16 November 2019

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Magnolia Equities IV Pty Ltd Director and beneficiary
Date of change	6 December 2019

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>No. of securities held prior to change</p>	<p>DIRECT Mitchell Alexander Gray Atkins 344,797 Ordinary Shares</p> <p>INDIRECT</p> <p>Magnolia Equities III Pty Ltd 10,671,903 Ordinary Shares 6,210,835 Options exercisable at \$0.065 on or before 31 December 2020</p> <p>Magnolia Equities IV Pty Ltd 14,940,655 Ordinary Shares 8,695,162 Options exercisable at \$0.065 on or before 31 December 2020</p> <p>Magnolia Equities V Pty Ltd 19,209,419 Ordinary Shares 11,179,498 Options exercisable at \$0.065 on or before 31 December 2020</p> <p>Magnolia Equities VI Pty Ltd 7,003,140 Ordinary Shares 3,726,499 Options exercisable at \$0.065 on or before 31 December 2020</p> <p>Magnolia Equities Pty Ltd 379,834 Ordinary Shares</p>
<p>Class</p>	<p>Fully paid ordinary shares</p>
<p>Number acquired</p>	<p>184,776 on 6-Dec 2019</p>
<p>Number disposed</p>	<p>Nil.</p>

+ See chapter 19 for defined terms.

Appendix 3Y
Change of Director's Interest Notice

<p>Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation</p>	<p>\$11,978</p>
<p>No. of securities held after change,</p>	<p>DIRECT Mitchell Alexander Gray Atkins 344,797 Ordinary Shares</p> <p>INDIRECT</p> <p>Magnolia Equities III Pty Ltd 10,671,903 Ordinary Shares 6,210,835 Options exercisable at \$0.065 on or before 31 December 2020</p> <p>Magnolia Equities IV Pty Ltd 15,125,431 Ordinary Shares 8,695,162 Options exercisable at \$0.065 on or before 31 December 2020</p> <p>Magnolia Equities V Pty Ltd 19,209,419 Ordinary Shares 11,179,498 Options exercisable at \$0.065 on or before 31 December 2020</p> <p>Magnolia Equities VI Pty Ltd 7,003,140 Ordinary Shares 3,726,499 Options exercisable at \$0.065 on or before 31 December 2020</p> <p>Magnolia Equities Pty Ltd 379,834 Ordinary Shares</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>On-market purchase</p>

+ See chapter 19 for defined terms.

Appendix 3Y

Change of Director's Interest Notice

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not applicable.
Nature of interest	Not applicable.
Name of registered holder (if issued securities)	Not applicable.
Date of change	Not applicable.
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not applicable.
Interest acquired	Not applicable.
Interest disposed	Not applicable.
Value/Consideration <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not applicable.
Interest after change	Not applicable.

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No.
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable - but approval requested and given
If prior written clearance was provided, on what date was this provided?	5-Dec 2019

⁺ See chapter 19 for defined terms.